Schedule 2 – Subscription Form
(To be executed and lodged with the Registrar to exercise the Subscription Rights to subscribe for New Shares in the Company by Warrant Holders forming part of an issue of up to 468,976,320 Warrants D)

MATURITY DATE		Е	XEF	RCIS	E P	RICE									PERI			
21 July 2027										At any time on or after the 22nd day of July 2024 but not later								
21 July 2021			TCIVIC	7.10					t	han	5.00				21st	day (	of Ju	ly
									2	2027								
To: The Registration c/o SHARE Registration No. 2-1, Jali Sri Hartama 50480 Kuali Wilayah Per Tel No. : 03 Email: ir@s	n No. 20 WORKS  No. 199 an Sri Halas a Lumpursekutua 6 - 6201 harewor	00010 S SDN 91010 artam Ir n Kua 1120 ks.cor	0308 I. BH 0196 aas 8 ala L m.m	334 ( 4 <b>D.</b> 11 (2 3 .ump	(533 2299 our	441-1 148-U	(V)) J)	то	SUB	BSCF	RIBE	_						
I/We, the undersign	ed, the r	egiste	ered	holo	der o	f the	Waı	rant	s D -	-								
[all information given below must be the same as the information in the records of Bursa Malaysia Depository Sdn Bhd ( <b>Bursa Depository</b> )]																		
NAME *						1		1		1	Г	1	Г	ı	Г		1	
NEW IDENTITY C													TY (	CAR	D N	O./P	OLIC	Έ
PERSONNEL IDEN	ITITY CA	ARD N	NO./	CO	ИΡΑ	NYF	REG	STR	ATIO	ОМ N 	10. *							
OLD IDENTITY CA	RD NO.	(IN T	HE (	CAS	E O	F AN	INC	DIVID	UAL	-) * 								
			l l			l		l		]								
CORRESPONDEN	CE ADD	RESS	S *															
CONTACT NUMBE	CONTACT NUMBERS																	
Office Number:																		
House Number:																		
		<u>ı                                      </u>	I			J												
Handphone Number:																		

۲	ax N	lumb	per:											
								ļ						
E	mail	l Add	dres	s:										

- (a) hereby confirm and declare that all information provided by me/us herein are true and correct;
- (b) hereby confirm and declare that the information indicated with an asterisk (\*) is identical with the information in the records of Bursa Depository with regard to my/our securities account with Bursa Depository (**CDS account**) and further agree and confirm that in the event the information aforesaid differs from the information in Bursa Depository's records as mentioned earlier, the exercise of my/our rights hereunder may be rejected;
- hereby irrevocably authorise you to instruct Bursa Depository to debit the number of Warrants D specified below (**Exercised Warrants D**) from my/our CDS account in the exercise of my/our rights as specified below in accordance with the provisions of the deed poll dated 27 June 2024 constituting the Warrants D (**Deed Poll**) and where I/we am/are entitled to receive new ordinary shares in the Company (**New Shares**) upon the exercise of my/our Subscription Rights (apart from the exercise of rights in respect of all Warrants D), I/we hereby irrevocably authorise you to instruct Bursa Depository to credit the number of New Shares specified below into my/our CDS account stated below and for the notice of allotment to be despatched to me/us at my/our risk to the correspondence address mentioned herein:

Source account for debiting Warrants D/ Crediting New Ordinary Shares							
No. of Warrants D (Stock Code: 0020WD)	ADA CODE, ADA BRANCH CODE AND CDS ACCOUNT NUMBER	No. of New Ordinary Shares (Stock Code: 0020)					

- **Notes**: 1. ADA means Authorised Depository Agent.
  - 2. A Warrant Holder shall not be allowed to instruct for New Shares to be credited into any CDS account other than one of those from which the Warrants D are to be debited.
- (d) hereby confirm the Exercised Warrants D are or have been designated as "free securities" in my/our CDS account in accordance with the Rules of Bursa Depository and further declare that if this declaration is untrue, the exercise of my/our rights hereunder may be rejected;
- (e) hereby confirm that after the submission of this form to you, I/we will not dispose, transfer or charge the Exercised Warrants D, until the exercise is completed by the debiting of the Exercised Warrants D from my/our CDS account or the exercise is rejected by the Company, whichever is applicable;
- (f) hereby make payment in full for such New Shares which includes payment of the Exercise Price subject to adjustments in accordance with **Condition 5 of Schedule 3** of the Deed Poll and together with any payments required under the Securities Industry (Central Depositories) Act 1991 of Malaysia or the Rules of Bursa Depository, and all other fees and charges including taxes, stamp duty and deposit fees (if any) payable to Bursa Depository by way of:

(i)	banker's draft or cashiers order no.:	drawn	on a bank operating in
	Malaysia issued by a post office in	Malaysia in favour	of "NETX WARRANTS
	PROCEEDS ACCOUNT" crossed "Acco	unt Payee Only" am	ounting to RM and
	endorsed on the reverse side with my/	our name in block	letters and CDS account
	number; or		

(ii) internet bank transfer amounting to RM\_\_\_\_\_ to designated bank account number of **2313053328** maintained with **UNITED OVERSEAS BANK** (proof of payment to be attached to the Subscription Form submitted to the Registrar).

- (g) hereby irrevocably elect, upon and subject to the provisions of the Deed Poll to exercise the Subscription Rights in respect of the Exercised Warrants D to subscribe for such number of New Shares of the Company at the Exercise Price, and agree to accept such New Shares allotted subject to the constitution of the Company;
- (h) hereby authorise you to issue and allot the New Shares and despatch the notice of allotment in respect thereof within eight (8) Market Days from the date of receipt of this Subscription Form together with the requisite payment (subject to the requirements of the relevant authorities);
- (i) hereby declare and confirm that I/we have complied with all exchange control and other legal requirements and registration formalities applicable to the exercise of the Subscription Rights; and
- (j) hereby undertake to fully indemnify and keep the Company and the Registrar indemnified against any claims, loss, damage, liability, cost or expense (including legal cost and solicitors' costs on a solicitor and client basis) that may be suffered or incurred by the Company and the Registrar as a result of the Company and/or the Registrar acting in accordance with my/our authorisations and confirmations herein or from any breach of my/our undertakings herein.

_	4 - 1
רו ו	tea
பவ	15.11

lf Warrant Holder is an individual	
Signature of Warrant Holder	
If Warrant Holder is a corporation/society The common seal of Warrant Holder ) was hereto affixed in the presence of:- )	
Director	Director/Secretary/other authorised person(s)
Name:	Name:

## Notes:

- No scrip will be issued to the Warrant Holder as the result of any exercise of his/its Subscription Rights.
- 2. No Warrant Holder is allowed to instruct crediting of New Shares into a CDS account other than one of those from which the Exercised Warrants D are to be debited.
- 3. In exercising the Subscription Rights represented by the above Exercised Warrants D, compliance must be made with any exchange control or other statutory requirements for the time being applicable.
- 4. The Subscription Right for any Warrant D that is not exercised during the Exercise Period will lapse and become null and void upon the expiry of the Exercise Period.
- 5. A corporation completing this Subscription Form is required to affix its Common Seal in accordance with its constitution or relevant constituent document.
- 6. The terms and expressions used in this Subscription Form (unless otherwise defined in this Subscription Form) will have the same meanings and interpretation as defined in the Deed Poll.
- 7. All information given above must be the same as the information in the records of Bursa Depository.
- 8. Joint account holders are not recognised by Bursa Depository.
- 9. For the avoidance of doubt, if no CDS account number is provided, any exercise or purported exercise of the Subscription Rights shall be deemed to be invalid.

- 10. Where the relevant payment made for the New Shares is less than the full amount of the subscription moneys required based on the Exercise Price, the Warrant Holder authorises the Company to, and the Company may but is not obliged to, treat the exercise by the Warrant Holder of the Subscription Rights as an exercise by the Warrant Holder of the Subscription Rights of such a reduced number of Warrants D (in such multiples of board lots of 100 Warrants D or in such other whole number of Warrants D as the Company may determine) such that the relevant payment made for the New Shares shall thereafter be sufficient to pay for the full amount of the subscription moneys required in respect of the reduced number of Warrants D. In such event, the Warrant Holder is deemed to have exercised his Subscription Rights in respect of such reduced number of Warrants D.
- 11. A processing fee of **RM21.60** (inclusive of tax payable at such rate that may be imposed by any legislation, rules, regulations, rulings or guidelines made thereunder relating to goods and/or services tax payable, if any) shall be paid by the Warrant Holder in the form of cash or cheque no. \_\_\_\_\_ in favour of "**ShareWorks Sdn. Bhd.**" or internet bank transfer to the Registrar's bank account no. **277 000 000 35** maintained with **Hong Leong Bank Berhad** Proof of payment to be attached to the Subscription Form submitted to the Registrar.
- 12. The Exercise Price shall be RM0.10 only for each New Share or such price as may be adjusted in accordance with Conditions of the Deed Poll.
- 13. The exercise of the Subscription Rights under this Subscription Form shall be deemed invalid if the amount payable made by way of a banker's draft, cashiers order or money order for payment of the Subscription Money is not cleared on first presentation.

## Attention:

The attention of Warrant Holders is drawn to Rule 4 of the Rules on Take-overs, Mergers and Compulsory Acquisitions as amended or replaced from time to time. In particular, a Warrant Holder should note that it/he may be under an obligation to extend a take-over offer of the Company if —

- (a) it/he intends to acquire or hold or control the exercise of, by exercise of the Warrants D or otherwise, whether at one time or different times, Shares which (together with Shares owned or acquired by it/him or persons acting in concert with it/him) carry 33% or more of voting rights of the Company; or
- (b) it/he, together with persons acting in concert with it/him, holds not less than 33% but not more than 50% of the voting rights of the Company, and either alone or together with persons acting in concert with it/him, intends to acquire additional Shares by the exercise of the Warrants D or otherwise in any period of 6 months, increasing such percentage of the voting rights by more than 2%.

Share Registrar:

SHAREWORKS SDN. BHD.
Registration No. 199101019611 (229948-U)
No. 2-1
Jalan Sri Hartamas 8
Sri Hartamas
50480 Kuala Lumpur
Wilayah Persekutuan Kuala Lumpur

Tel No.: 03 - 6201 1120 Fax No.: 03 - 6201 3121